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Mengke Holdings Limited

盟科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1629)

PROFIT WARNING

This announcement is made by Mengke Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary information currently available to the Board, the Group is expected to record a net profit for the year ended 31 December 2017 as compared to a net loss for the year ended 31 December 2016. However, if the effect of the one-off listing expenses of approximately RMB26.1 million incurred during the year ended 31 December 2016 (year ended 31 December 2017: nil) is excluded, then the profit attributable to the Shareholders for the year ended 31 December 2017 is expected to be approximately 60% lower than that for the year ended 31 December 2016. The Board considers that the reduction was primarily attributable to a decrease in revenue and gross profit of the Group for the year ended 31 December 2017 by approximately 20% and 30%, respectively, as compared with that for the corresponding period of 2016 mainly due to a lower market demand for both transfer metallised paper and laminated metallised paper.

The information contained in this announcement is based on a preliminary assessment by the Board with reference to the information currently available to it, including the unaudited management account, which have not been reviewed nor audited by the Company’s auditor or the audit committee of the Board, and the actual results of the Group may be different from what is disclosed herein. Shareholders and potential investors are advised to pay attention to the annual results announcement of the Company for the year ended 31 December 2017, which is expected to be published in late March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Mengke Holdings Limited
Zhang Weixiang
Chairman

Hong Kong, 27 February 2018

As at the date of this announcement, the Board comprises Mr. Fu Mingping as executive Director, Mr. Zhang Weixiang as non-executive Director and Mr. Cheng Tai Kwan Sunny, Mr. Tan Yik Chung Wilson and Mr. Yick Ting Fai Jeffrey as independent non-executive Directors.