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Mengke Holdings Limited

盟科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1629)

UPDATE ON RESTORATION OF PUBLIC FLOAT

Reference is made to the announcement of Mengke Holdings Limited (the “**Company**”) on 21 December 2018 in relation to, among other things, the grant of waiver from strict compliance with the public float requirement and the restoration of public float (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement, unless otherwise specified.

As disclosed in the Announcement, subject to the settlement of the Disposal, a total of 125,000,000 Shares, representing 25% of the total issued Shares of the Company, will be held by the public and the public float of the Company will be restored in compliance with Rule 8.08(1)(a) of the Listing Rules. The Company was informed by the Offeror, being the controlling Shareholder, that the settlement of the Disposal was completed on 21 December 2018, therefore, the public float of the Company was restored in compliance with Rule 8.08(1)(a) of the Listing Rules.

By Order of the Board
Mengke Holdings Limited
Chen Shuming
Chairman and executive Director

Hong Kong, 27 December 2018

As at the date of this announcement, the Board comprises Mr. Chen Shuming, Mr. He Guangrui, Mr. Chen Xiaolong, Mr. Hu Enfeng, Mr. Zhang Shihua and Mr. Zhan Qingtao as executive Directors and Mr. Chen Hua, Mr. Zhao Zhendong and Mr. Chan Yee Ping Michael as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.